

Maximus Resources Ltd
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30th August 2006

The Manager
Companies Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

RELEASE OF RESTRICTED SECURITIES

Pursuant to the ASX Listing Rules, Maximus Resources Limited advises that the following Restricted Securities are due to be released from escrow and at the expiry of ten business days from the date of this announcement, the Company will apply to ASX for official quotation of these securities.

These securities are held by the company's initial Seed investors and have been held in escrow for the past 12 months.

<u>Restricted Securities Affected</u>	
Number	Details of Security
2,350,000	Ordinary fully paid shares
1,175,000	Options to acquire shares at \$0.20 at any time before 30 June 2008

Yours Sincerely,

A handwritten signature in blue ink, appearing to read 'RWC Willson'.

Richard W C Willson
Company Secretary