

Maximus Resources Ltd  
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4<sup>th</sup> December 2007

Australian Securities Exchange  
Level 1  
89 King William Street  
ADELAIDE SA 5000

Dear Sir,

**ANNOUNCEMENT TO ASX  
MAXIMUS RESOURCES LIMITED  
RIGHTS ISSUE**

On the 23 October 2007 the Company announced a one for two Non-Renounceable Rights Issue at \$0.20 per share.

The Rights Issue was fully underwritten by Patersons Securities Limited.

The Rights Issue closed on 29th November 2007 having received valid applications for 21,609,084 shares being \$4,321,816.80 with a shortfall of 25,772,597 shares being \$5,154,519.40. The shortfall shares will be subscribed for by the underwriter.

The Company expects to allot 47,381,681 ordinary shares under the Right Issue on Friday 7th December 2007, raising \$9,476,336.20.

Yours Faithfully,

A handwritten signature in blue ink, appearing to read 'RWC Willson', written in a cursive style.

Richard W C Willson  
Company Secretary