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## ASX RELEASE

5 December 2008

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
**SYDNEY NSW 2000**

Dear Sir/Madam,

### NON-RENOUNCEABLE RIGHTS ISSUE CLOSED

On 24 October 2008, Maximus Resources Limited (**Company**) announced a non-renounceable rights issue at 5 cents per share with a free attaching option (**Rights Issue**). The prospectus for the Rights Issue was lodged with ASIC on 24 October 2008.

The Rights Issue closed on 27 November 2008.

A total of 15,828,122 shares have been subscribed for under the Rights Issue, raising approximately \$791,406. Accordingly, 15,828,122 attaching options will be issued to shareholders that participated in the Rights Issue.

The directors of the Company reserve the right to issue any shortfall under the Rights Issue, in their discretion.

The Company expects to allot 15,828,122 shares and 15,828,122 options on Friday, 5 December 2008.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Godfrey', is written over a large, stylized, and somewhat abstract signature line.

David Godfrey  
Company Secretary