



Manager, Company Announcements  
ASX Limited  
20 Bridge Street  
**SYDNEY NSW 2000**

24 February, 2009

Dear Sir/Madam

**Notice under Section 708A of the Corporations Act 2001**

On 23 February 2009, Maximus Resources Limited (**Company**) announced the issue of 9,666,666 ordinary shares (**Shares**) by way of private placement.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - 2.1 the provisions of Chapter 2M of the Act as they apply to the Company; and
  - 2.2 section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act), that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Godfrey', written over a white background.

David Godfrey  
Company Secretary

For further information contact:  
Kevin Wills, Ph: 08 8132 7960 or 0419 850 997  
Email: [kwills@maximusresources.com.au](mailto:kwills@maximusresources.com.au)

Duncan Gordon, Investor relations, Ph: 08 8232 8800  
Email: [dgordon@adelaideequity.com.au](mailto:dgordon@adelaideequity.com.au)