



4 January 2012

Dear Shareholder

### **MAXIMUS RIGHTS ISSUE – CLOSING DATE EXTENDED**

Maximus Resources Limited (**Company**) wishes to advise that the Closing Date for its 1 for 1 non renounceable rights issue (**Rights Issue**) has been extended to Tuesday, 31 January 2012.

Several shareholders have contacted the Company stating that the Prospectus and Entitlement and Acceptance forms had not been received as of 1 January 2012, therefore the Company has made the decision to extend the offer to ensure all shareholders have sufficient time to review and submit their documentation.

The revised timetable for the Rights Issue is as follows:

<b>Event</b>	<b>Date</b>
Announcement of Rights Issue. Appendix 3B lodged. Prospectus lodged with ASIC and ASX.	Monday, 12 December 2011
Notice sent to Shareholders	Tuesday, 13 December 2011
'Ex' Date	Wednesday, 14 December 2011
Record Date for determining Shareholders entitlements	Tuesday, 20 December 2011
Dispatch of Prospectus and Entitlement & Acceptance Forms to Shareholders, Rights Issue opens	Wednesday, 28 December 2011
Closing Date	Tuesday, 31 January 2012
Notify ASX of under-subscriptions	Thursday, 2 February 2012
Allotment and dispatch date for holding statements	Monday, 6 February 2012
New shares commence trading on ASX	Tuesday, 7 February 2012

These dates are indicative only. The Company reserves the right to vary the dates without prior notice, subject to the Corporations Act 2001 (Cth) and the Listing Rules.

The Board commends the Rights Issue to you and encourages you to carefully consider taking up your rights to subscribe for shares before the Closing Date if you have not already done so.

A prospectus for the rights issue may be obtained by contacting the Company. All share offers are made in the prospectus and you should consider the prospectus in deciding whether to apply for shares. Anyone who wants to apply for shares must complete the Entitlement and Acceptance Form that will be in or will accompany the prospectus.

On behalf of the Board, I thank you for your support and look forward to your participation.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "K. Malaxos", written in a cursive style.

Mr. Kevin Malaxos  
Managing Director