

19th March 2013

Dear Shareholders,

Non-Renounceable Rights Issue Timetable

Maximus Resources Limited lodged a Prospectus dated 18th March 2013. Key dates in relation to the issue are as follows:

Notice sent to Shareholders	19 th March 2013
'Ex' date	20 th March 2013
Record Date for determining Shareholders' entitlements	26 th March 2013
Despatch of Prospectus and Entitlement & Acceptance Forms to Shareholders, Rights Issue opens	3 rd April 2013
Closing Date	17 th April 2013
ASX notified of under-subscriptions	22 nd April 2013
Allotment of new shares and dispatch of holding statements	26 th April 2013
New shares commence trading on ASX	29 th April 2013

Following a recent change to the ASX rules applying to deferred settlement trading, please note that deferred settlement trading is permitted.

Yours faithfully



Kevin Malaxos

Managing Director