

22 April 2013

General Manager  
The Company Announcements Office  
Australian Securities Exchange

Dear Sir/Madam

#### **NON-RENOUNCEABLE RIGHTS ISSUE – RESULTS**

Maximus Resources Limited (“Maximus”) wishes to confirm that its non-renounceable rights issue (“Rights Issue”) closed on 17 April 2013. The Prospectus for the Rights Issue was lodged with the Australian Securities and Investments Commission and ASX on 18 March 2013, to raise approximately \$1.55 million (before costs and expenses).

At the close of the Rights Issue, Maximus had received applications from eligible shareholders for 89,788,304 ordinary shares totaling \$359,153. The shortfall amount is 296,857,686 shares totalling \$1,187,431. The Directors reserve the right to place the shortfall allocation until the 17<sup>th</sup> July 2013.

In addition, the Rights Issue is partially underwritten by the Directors of the Company up to an aggregate amount of 6,296,334 ordinary shares. The Directors will receive no fees in relation to any underwritten shares.

The new shares are expected to be issued, and holding statements dispatched, on Friday 26 April 2013.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'K. Malaxos', is written over a light blue horizontal line.

Kevin Malaxos  
Managing Director