

ASX Announcement

30/11/2018

Consolidation of capital update

Maximus Resources Limited (ASX: MXR or the “Company”) advises that further to the approval of the consolidation of capital by shareholders today at the Annual General Meeting, the Board has decided to amend the timetable for the consolidation. An updated timetable with respect to the consolidation is set out below:

ACTION	DATE
Annual General Meeting of shareholders.	30 November 2018
Company notification to ASX that security holders have approved the reorganisation.	30 November 2018
If the details of holdings change as a result of the reorganisation, last day for trading in pre-reorganised securities.	10 December 2018
If the details of holdings change as a result of the reorganisation, trading in the reorganised securities on a deferred settlement basis starts.	11 December 2018
If the details of holdings change as a result of the reorganisation, last day for the Company to register transfers on a pre-reorganisation basis.	12 December 2018
If the details of holdings change as a result of the reorganisation: <ul style="list-style-type: none"> • First day for entity to send notice to each security holder. • In the case of uncertificated holdings, first day for the Company to register securities on a post-reorganisation basis and first day for issue of holding statements. 	13 December 2018
If the details of holdings change as a result of the reorganisation: <ul style="list-style-type: none"> • Issue date. Deferred settlement market ends. • Last day for securities to be entered into the holders’ security holdings. • Last day for the Company to send notice to each security holder 	19 December 2018
Normal trading starts.	20 December 2018

For further information, contact:

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Further information relating to Maximus Resources Limited and its diversified exploration projects will be found on Maximus’ website: www.maximusresources.com