



Notification of Consolidation/Split

Announcement Summary

Entity name

MAXIMUS RESOURCES LIMITED

Applicable security for the reorganisation

MXR	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Friday December 7, 2018

Reorganisation type

Security consolidation

Effective Date

Wednesday December 12, 2018

Record Date

Thursday December 13, 2018

Issue Date

Thursday December 20, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

MAXIMUS RESOURCES LIMITED

1.2 *Registered Number Type

ABN

Registration Number

74111977354

1.3 *ASX issuer code

MXR

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday December 7, 2018

1.6 *Securities affected by the reorganisation



MXR

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Friday November 30, 2018	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday December 13, 2018

3.2 Date of +security holder meeting

Friday November 30, 2018

3.3 Last day for trading in the pre-re-organised +securities

Tuesday December 11, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday December 12, 2018

3.5 Record date

Thursday December 13, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday December 14, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday December 20, 2018



3.8 Trading starts on a normal T+2 basis

Friday December 21, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday December 27, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

115

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code MXR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 3,481,396,940	Number on issue after reorganisation 30,273,017	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary